

**Amendment Number 1  
to  
Contract Number DIR-TSO-3899  
between  
State of Texas, acting by and through the Department of Information Resources  
and  
SkillSoft Corporation**

This Amendment Number 1 to Contract Number DIR-TSO-3899 ("Contract") is between the Department of Information Resources ("DIR") and SkillSoft Corporation ("Vendor"). DIR and Vendor agree to modify the terms and conditions of the Contract as follows:

1. Appendix C, Pricing Index, is deleted in its entirety and replaced with revised Appendix C, Pricing Index, attached hereto.

All other terms and conditions of the Contract, not specifically modified herein, shall remain in full force and effect. In the event of conflict among the provisions, the order of precedence shall be Amendment Number 1, and then the Contract.

**IN WITNESS WHEREOF**, the parties hereby execute this amendment to be effective as of the date of the last signature.

**SkillSoft Corporation**

**Authorized By:** /Signature on File/

**Name:** Melissa Talty

**Title:** Manager, Revenue & Royalties

**Date:** September 13, 2018

**The State of Texas, acting by and through the Department of Information Resources**

**Authorized By:** /Signature on File/

**Name:** Hershel Becker

**Title:** Chief Procurement Officer

**Date:** 9/24/2018

**Office of General Counsel:** MH 9/20/2018